

FERRMED CONFERENCE

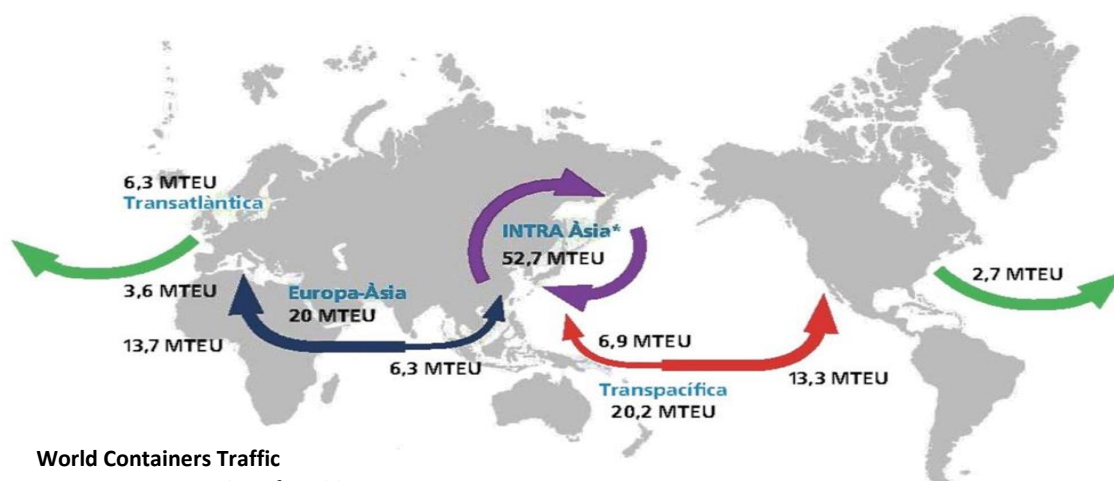
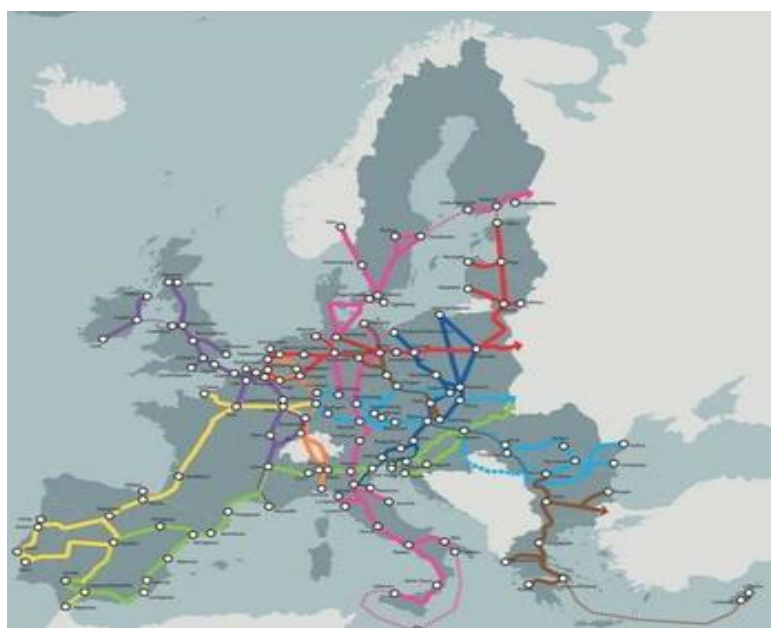
Thursday, 12th of November 2015

THE IMPACT OF INTERCONTINENTAL TRADE ON EU COMPETITIVENESS AND CORE NETWORK CORRIDORS (2015-2030)

(version 27/10/2015)

Conference Centre BEL (on the Tour & Taxis site)

Avenue du Port 86c/3002, 1000 Brussels



World Containers Traffic

Source: UNCTAD, Review of Maritime Transport 2013
and Drewry Maritime Research 2012

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FOREWORD

Trade flow between Europe and other continents is growing steadily every year, and intercontinental trade routes and traffic are critical to global and national economic vitality.

There are important and specific trade flow trends that cause significant impacts on the balance of trade and GDP growth in the EU, infrastructure, carriages and transport modalities, logistical costs and procedures, manufacturing activities, passenger and freight flows in the Trans-European Core Transport Networks, and the environment.

For example, in 2014 all intercontinental traffic increased by: 5.2% between Asia and Europe, 5.5% between Africa and Europe, and 4.8% between America and Europe. More specifically, maritime trade flows have shown sustained growth, and projections suggest this will continue, with an increasing concentration around Asia. It is also expected that freight volumes over the Eurasian land bridge will increase by 80% by 2050, while the interconnection between neighbouring countries and regions - particularly in the case of Eastern Europe and the Mediterranean Basin - and the promotion of new intercontinental routes, are additional key issues.

A further trend is that the economic activity generated by the increasing trade flow is concentrated around major cities and in smart inter-cities links including the major gates of these connections: ports, airports, railway stations, and inter-modal terminals where flows are channelled. These have become a vital requirement in a global world.

Knowledge is critical: FERRMED and EU CORE NET CITIES PLATFORM promote the creation of Tribunals, in the most significant cities, in order to communicate the bottom-up requirements posed by the aforementioned challenges and opportunities in the Core Network Corridors. It is also vital to identify the drivers of change, challenges, and opportunities for the European economy and transport networks that result from changes in trade balances.

Key experts from all over the world will examine these matters in depth at the Conference, and proposals and recommendations from the conference will be stated in a corresponding FERRMED Declaration.

We invite you to participate in this innovative high-level Conference.

LANGUAGES OF THE CONFERENCE

English, French and Spanish

Simultaneous translation will be available

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PROGRAMME

08.30h	Attendees Registration Coffee and refreshments
09.30h	Opening Session <ul style="list-style-type: none"> Mr Pierre GRAMEGNA Presidency of the European Union Minister of Finances of Luxembourg Ms Desirée OEN Deputy Head of Cabinet of Commissioner Violeta BULC – Transport (tbc) Mr Ramón Luis VALCÁRCEL Vice-President, European Parliament Mr Lirong ZHANG Minister of the Chinese Mission to EU Mr Yigit ALPOGAN Ambassador Deputy Secretary General for Transport and Urban Development, Union for the Mediterranean (UfM) Mr Santiago GARCIA-MILÁ President, European Sea Ports Organization (ESPO) President, International Association Ports and Harbours (IAPH) Deputy General Manager, Port of Barcelona Mr Dominique RIQUET Vice-Chair Committee on Transport and Tourism, European Parliament Mr Joan AMORÓS President, FERMED
10.45h	The impact of intercontinental trade on EU competitiveness and Core Network Corridors – Keynote speeches <p>Introducer</p> <ul style="list-style-type: none"> Mr Ramon TREMOSA Member of Economic and Monetary Affairs Committee, European Parliament <p>Keynote speeches by</p> <ul style="list-style-type: none"> Mr Thierry VANELSLANDER Professor, Department of Transport and Regional Economics, University of Antwerp Mr Olivier ONIDI Director, “European Mobility Network”, DG MOVE Mobility and Transport, European Commission

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11.10h

Competitiveness in logistics and transport

Introducer and moderator

- **Mr Josep ANDREU**
President, Port of Tarragona

Panellists

- General view
Mr. Hans-Günther KERSTEN
Director Freight, UIC (tbc)
- Automotive industry
Mr Manuel MEDINA
Distribution & Logistics Manager, SEAT
- Chemical industry
Mr Carlos-José PASTOR-ALONSO
Logistic Purchasing Manager HUB South, Spain and Portugal, BASF
- Agri-Food Products
Mercabarna Representative (tbc)

11.55h

Future trends in inter-continental trade routes: Far East – Europe, Africa – Europe, and Trans-Atlantic. The impact on logistics and transport, and on EU competitiveness

Introducer and Moderator

- **Laurens Jan BRINKHORST**
Mediterranean Corridor TEN-T Coordinator, European Commission

Panellists

- **Mr. Salvador CURCOLL**
Member of the territorial and urban committee, Economists Association of Catalonia
- **Mr Francesco DIONORI**
Chief of Transport Networks & Logistics Section, UNECE

12.20h

Drivers of change in maritime routes and ports (1) - Maritime routes

Introducer and moderator

- **Mr John RICHARDSON**
Former Head of the Task Force on Integrated Maritime Policy, EU Commission, FIPRA International

Panellists

- **Mr. Salvatore D'ALFONSO**
Senior Project Manager, Union for the Mediterranean (UfM)
The UfM Motorways of the Sea Initiative: The way to re-equilibrium in the Mediterranean
- **Mr Mario MASSAROTTI**
CEO of GRIMALDI Logística España
- **Mr Henk VAN DIEREN**
CEO of Samskip Van Dieren Multimodal
- **Mr Guillermo BELCASTRO**
General Manager, Barcelona Europe South Terminal (BEST), HUTCHISON Ports Holdings
- **Mr Godfried SMIT**
Policy Manager of ESC's Trade Facilitation Council and Inland Transport Council

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Diputació Tarragona



Mobility Networks Logistics



13.00h	Networking Lunch
14.00h	Drivers of change in maritime routes and ports (2) – Ports Introducer and moderator <ul style="list-style-type: none"> Mr John RICHARDSON Former Head of the Task Force on Integrated Maritime Policy, EU Commission, FIPRA International Panellists <ul style="list-style-type: none"> Black Sea Mr Valeriu Nicolae IONESCU Director General, Constantza Port Adriatic/Eastern Mediterranean Mr Paolo COSTA President, Port Authority of Venice, representing the North Adriatic Ports Association Western Mediterranean Mrs Christine CABAU WOEHL President, Directorate Port of Marseille, representing Intermed Gateways Atlantic/North Sea Mr Mark DIJK Programme Manager European Affairs, Communications & External Affairs, Port of Rotterdam Baltic Mr Julian SKELNIK Chairman, Baltic Ports Organization (BPO) (tbc)
14.55h	Developments in intercontinental land transportation Introducer and Moderator <ul style="list-style-type: none"> Mr Gennady BESSONOV Secretary General, Coordination Council on Trans-Siberian Transportation Panellists <ul style="list-style-type: none"> Mr Werner LUEBBERINK Director EU-Representation, Deutsche Bahn AG Mr Mikhail GONCHAROV Adviser to the President, Russian Railways Representative (tbc) UIRR (International Union for Road-Rail Combined Transport) Mr Erhat ISKALIEV First Vice-President, UTLK Mr Eric LMBERT, Director combined transport, CFL Multimodal

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16.15h	Coffee break
16.45h	<p>Measures to be taken in main EU Core Network Railway Corridors and penetration routes to Neighbourhood Countries</p> <ul style="list-style-type: none"> Common standards implementation Mr Joan AMORÓS President, FERRMED International freight trains paths assignation/control improvements Dr. Jens ENGELMANN Head of Unit, Corporate Management and Evaluation Unit, European Railway Agency (ERA) EU Core Network development action plan Mr Herald RUIJTERS Head of Unit, Trans-European Network, European Commission Main corridors penetration routes to neighbouring countries' facilities: Mr. Henrik VUORINEN, CEO Port of Lulea Mr Kjartan BJÖRNSSON, Deputy Head of Unit, DG NEAR Neighbourhood and Enlargement, EC Mr El Sayed ABOUL FOTOOH ELSAYED FARAG, Head of the Maritime Transport Studies Section and Mr Hatem ABDELGAWAD ABDELGHAFAR, Principal Economic Expert and Member of the Follow Up Committee for the Study of the General Plan of the Development Project of the Suez Canal Zone
17.45h	<p>Smart inter-cities links in the EU</p> <ul style="list-style-type: none"> EU Core Net Cities Platform (tbc) FERRMED - EU CORE NET CITIES Tribunes Mr Joan AMORÓS President, FERRMED
18.00h	<p>Closing remarks</p> <ul style="list-style-type: none"> Mr Frank GEERKENS Port Ambassador at Antwerp Port Authority (tbc)
18.15h	End of the Conference

You will find the Registration form and How to get to Conference Centre BEL on
FERRMED website:

<http://www.ferrmed.com/?q=en/conferences/corridor-networks-2015-2030>

FREE OF CHARGE REGISTRATION

Note: There is free space available for companies and institutions that would like to have stand in the Atrium of the Conference Centre in order to present their activities to the attendees of the Conference. For more details please contact the FERRMED Office
(email: bureau@ferrmed.com, tel: +32 2 230 59 50)

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